

NOTICE TO ALL AFFECTED PERSONS OF INCA MASONRY PRODUCTS PROPRIETARY LIMITED (IN BUSINESS RESCUE)



Dear Sir or Madam:

ADOPTION OF THE AMENDED BUSINESS RESCUE PLAN AT A MEETING HELD ON 12 DECEMBER 2017 IN TERMS OF SECTION 151 OF THE COMPANIES ACT 71 OF 2008

Notice is hereby given:

- 1) that creditors holding a voting interest of 91.67%, voting in person or by proxy, voted in favour of the amended business rescue plan (the "Plan") as published on 6 December 2017;
- 2) that independent creditors holding a voting interest of 89,56%, voting in person or by proxy, voted in favour of the Plan; and
- 3) that as the Plan did not affect the rights of holders of the company's securities, there was no need for shareholders to vote on the Plan. Accordingly, the Plan was adopted on 12 December 2017.

The business rescue practitioner has taken steps to implement the adopted business rescue plan and anticipates that he will be in a position to pay dividends during the course of January 2018. The exact date of payment of dividends will be advised to creditors in due course.

Yours faithfully,

Sipho Sono
Business Rescue Practitioner
In respect of Inca Masonry Products

9 January 2018

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